

QCT – Emergency Medical Services (EMS)

User Manual (For Domestic Customers)



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1 Introduction

Welcome and congratulations on your decision to pursue certification and engage in evidence-based quality improvement efforts with the American Heart Association (AHA).

2 About this Manual

This manual is designed as a reference to provide general knowledge to the End User on QCT – Emergency Medical Services (EMS) tool use, functions, and its operability.

This Manual also covers the elements of EMS including logging in to the tool, navigating the features, and managing your certification or quality improvement program requirements.

3 Technical Overview

The QCT-Emergency Medical Services Tool serves as a portal for maintaining compliance with program requirements, quality measure data entry, and as a general resource for your selected Award. The EMS is specifically designed to enable your organization to:

- Register/Apply for the Emergency Medical Services Award
- Electronically sign your Participating Agreement (contract)
- Submit quarterly quality improvement data to support your program's initiative
- Download your Award Certificate and Marketing Toolkit

4 Logging in to Emergency Medical Services Tool

You can access the EMS tool to engage in AHA certification or quality improvement programs by following the link <u>https://qct.heart.org/.</u>

1. Click on the Sign in/Sign up button from the home page.

QCT – Emergency Medical Services (EMS)



Figure 1 - QCT Login page

4.1 New User Registration – US and US Territories

Follow the steps for registration:

1. Click on Create an account.

indicates a required field				
Sign In		Or sign in with your social accounts:		
Username / Email:		Microsoft	G Google	f Log in
Password:		in. LinkedIn	🎔 Twitter	Y Yahoo
	Show	ORCID	🔹 Sign in 1	with Apple
Forgot Password ?				
One-Time Code To Login				
Remember me				
Sign In				
New User?				

Figure 2 - New User Registration

2. Enter the essential required information in the respective fields and click on Continue after checking on the Terms of Use and Privacy Policy box.

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Let's get started				
Create an account to access great heart and brain health content with one username and password.				
NOTE: If you already have an account with us, please call 1-800-242-8721 to access yo	ur info. Learn More			
• indicates a required field				
Tell us about yourself				
Where do you currently live?	Mobile Number:			
Select Country 🗸	By entering your mobile number, you agree to receive a text message from the			
First Name:	AHA password. Standard call, messaging or data rates may apply.			
Last Name:	Password:* Your password needs to: • include 7 or more characters • include upper and lower case letters (for English only e.g. Aa) • include a number (e.g. 1234)			
Email:				
Confirm Email:	Re-enter Password:			
Upload Profile Image:	I have read and understood the Terms of Use and Privacy Policy * Continue			
	Already have an account? _{Sign In}			
 Select an image that meets the following criteria: File size: max 5 MB File type: png, jpg/jpeg or gif File name: does not contain the following special characters: \ /:*?"<> ';= Choose File No file chosen 				

Figure 3 – Create Account

Once clicked, you will be navigated to the QCT - EMS welcome page followed by the User Dashboard page.







Figure 5 User Dashboard

- 3. Click on the register link to go to the Registration form. Or
- 4. Go to My Account drop down and click on Add New Organization to go to the Registration Form.

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QCT – Emergency Medical Services (EMS)

Ş	Quality & Certification Tool	My Account v Volunteer Donate My Organizations
		Add New Organization
Use	r Dashboard	Sign Out nization Count: 49

Figure 6 My Account dropdown

Registration Confirmation window appears.

NO DAL	
Registration Confirmation	
Are you sure you want to Register a New Organization ? If you are part of an already Registered Organization , please connect with your organization's QCT leader before proceeding.	
Cancel Proceed	
h/medical information on this website has been reviewed and approved by the American Heart Association, based on scientific Heart Association guidelines. <u>Use this link</u> for more information on our content editorial process.	research and American

Figure 7 Registration Confirmation

5. Click on Proceed

Note:

• While signing in as an existing user the register hyperlink does not appear. In such cases, the Add New Organization option from My Account dropdown must be chosen.

Registration form opens.

6. Fill out the Registration Form and click on Continue. You must select US and US Territories in the Choose Region field.

Information	* mandatory field
Organization Name [*]	
Choose Region*	(Enter 3 to 200 character
Mailing Address [*]	
	(Enter 2 to 300 characte
City*	
State / Province [*]	(Enter 2 to 30 character
Zip Code / Postal Code [*]	
Website	(Enter 2 to 9 character
Primary Contact Name [*]	(Enter 2 to 30 character
Primary Contact Phone Number [*]	(Enter 2 to 30 character
	(Enter 10 to 20 character
Primary Contact Email	
Signatory Name	Mr. (Enter 2 to 30 character
Signatory Email [*]	
Medical Director Name (If applicable)	Mr. V (Enter 2 to 30 character
Medical Director Email (If applicable)	
Does your site use an Electronic Health Record(EHR)? [*] (Select NO if you are an EMS organization.)	Yes No

Figure 8 - Registration Page

The programs are divided based on their types: Quality and Certification.

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Programs that are built for quality purposes are listed under the Quality tab. Similarly, programs built for certification purposes are listed under the Certification tab as shown in the figures below.

Our Programs	
Quality Certification	
Emergency Medical Services (EMS)	~
Post Acute Stroke Quality	~

Figure 9 - Program Selection – Quality tab

~
~
~
~
~
~

Figure 10 - Program Selection - Certification tab

To select a program:

1. Click on the Emergency Medical Services (EMS) program from the available programs list under the Quality tab and click on the Register button.

Qu	uality Certification	
ン	Emergency Medical Services (EMS)	^
	Mission: Lifeline EMS recognition is the American Heart Association's program that recognizes prehospital e their quality of care for heart attack and stroke patients. The recognition program focuses on transforming connecting all heart attack and stroke care components into a seamlessly integrated care system. Fundam	emergency agencies for care quality by ental tenets of these care
	systems reinforce evidence-based guidelines and measure performance, identify gaps, and engage in quai	ity improvement.

Figure 11 - Program Selection

- 2. Under Program details:
 - Select the appropriate AHA EMS ID suitable for the organization from the American Heart Association (AHA) EMS ID dropdown.
 - Provide the required essential details in the respective fields using the help texts displayed when hovered over the *icon*.
- 3. Click on the Continue button when all the required details are entered.

Program Details	* mandatory fields
Selected Program [*]	Emergency Medical Services (EMS)
American Heart Association (AHA) EMS ID * 🕖	~
EMS Agency State Identification Number* 🛛	
State associated with State ID above*	
Prehospital Type 🔭 🕐	~
Agency Type [*] 📀	~ ~
Agency Level of Service [*] 📀	~ ~
ePCR Vendor [*] 🔮	~ ~
Annual volume of suspected stroke patients $ ightarrow$	
Annual volume of suspected heart attack patients * 🕐	
	Back

Figure 12 – Registration – Program Details

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Note:

- Only one organization can be mapped against one AHA EMS ID.
- If there is any organization mapped with the selected EMS ID, an error message will be displayed as shown below.

AHA EMS ID 42_Abingdon Ambulance Service_Abingdon_VA already mapped to another organization

4.1.1 Participating Agreement

Check on the agreement box as an acknowledgment for Participating in the Agreement.



Figure 13 - Participation Agreement Acceptance

4.1.2 Permissions Agreement

The AHA may recognize the Center's Certified status on our website or in its program materials only with your organization's permission.

Kindly de-select the permissions those your organization does not agree to allow the AHA to publish.

1. Enter the required essential details and click on Submit.

Permissions Agreement:					
I Agree to give the American Heart Association/American Stroke Association permission to use our name for the following recognition opportunities. Remove checks for any situations which your organization does not give permission.					
Recognition Events					
AHA website, digital media, mobile apps					
 Conference banners and signage 					
Program promotion as permitted					
Enter Exact Organization Name for Publications st					
	(Min length 3 and Max length 200)				
Signature of Authorized Program Participant Representative					
	*mandatory fields				
Organization Name [*]	Test EMS				
	(Min length 3 and Max length 200)				
First and Last Name of Signer [*]	ABC				
Title of Signer*					
Email of Signer*	multiuser02@mailinator.com				
Date*	2023-Dec-02				
	Back				

Figure 14 - Permissions Agreement

Note:

- All fields above will be prepopulated except 'Title of Signer'.
- 2. Once submitted, the registration details will be sent for Admin approval with a completion message on the screen.



Figure 15 – Registration confirmation window

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3. Click on Go to User Dashboard to go back to User Dashboard. The newly registered program will be listed under My Organizations with its status as Pending.

User Dashboard		Total Organ	ization Count: 150		
My Organizations		Search Organizations	Q		
Showing 1 - 25 of 150 Organizations					
Organization Details	Location Details	Program Type	Status		
Test EMS Organization Code: TEMS03	Location: United States State: Alaska	Emergency Medical Services (EMS)	Pending		

Figure 16 – User Dashboard

The Status will change to Approved, once the admin approves the organization or will change to In-Review if the admin saves it as a draft.

4.2 Existing User Logging In

If you have a registered account:

1. Enter the Sign In credentials in the Sign In or Create an Account page and click on the Sign In button.

Sign In or Create an Account				
* indicates a required field				
Sign In	Or sign in with your social			
Username / Email:	accounts:			
	G Google F Log in LinkedIn			
Password:	Twitter Microsoft Yahoo			
Show				
Forgot Password ?	ORCID Sign in with Apple			
One-Time Code To Login				
Remember me				
Sign In				
New User ?				
Create an account				

Figure 17 - Existing User Logging In

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Once signed in, the User Dashboard page appears.

2. Go to My Account drop down and click on Add New Organization to go to the Registration Form.

Ő	Quality & Certification Tool	My Account v Volunteer Donate My Organizations
		Add New Organization
Use	r Dashboard	Sign Out nization Count: 49

Figure 18 - My Account dropdown

3. Once clicked, the Registration form opens. Continue with the registration as shown in section 4.1.

5 Measures

Measures are aggregate summary data for comparative analysis captured as Numerator and Denominator values against a listed scenario under a specific program. The measures for an organization can be created only when its status is Approved or In Review.

Follow the steps to create the measures:

1. In the User Dashboard, click on the organization name hyperlink under Organization Details column.

User Dashboard		
My Organization		
Organization Details	Location Details	Status
<u>Columbia Asia Hospita</u> l 2 EMS ID : 722383 Code : 4656857	Country: India State : Karnataka	Pending
Columbia Asia Hospital EMS ID : 722383 Code : 4656857	Country: India State : Karnataka	Approved
Columbia Asia Hospital 4 EMS ID : 722383 Code : 4656857	Country: India State : Karnataka	Approved

Figure 19 – User Dashboard

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2. Under Measures, select the service year from the Select Service Year dropdown and click on the Create Measures button.



Figure 20 – Create Measures

Once clicked, the Measures page is displayed.

The Measures can be added by two methods:

- Enter Data
- Upload Data

The Select Service Year is a global option. The selected service year is retained in all the tabs (Measures/Awards) until changed in any tabs.

5.1 Enter Data

Enter Data method allows you to enter the required details directly into the provided space and save the inputs. The Enter Data page consists of Measure table that has two set of measures:

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- Required: These are mandatory measures.
- Optional: These are optional measures and by default they are enabled for you to assign measure values. To disable, uncheck the checkbox below the headline. The organization will be eligible for awards only for the checked optional measures. The Optional Measures are:
 - Mission: Lifeline Systems of Care Target Heart Attack EMS Award: AHAEMS8, AHAEMS9. You can enter values only for either of the measures and not both.
 - Mission: Lifeline Systems of Care Target Stroke EMS Award: AHAEMS10.
 - Mission: Lifeline EMS Award Reporting Measures: AHAEMS6b and AHAEMS11. You can enter values for both or either of the two measure.

The measure table consists of the following columns.

- Measures ID
- Measures Name
- Description
- Type (N, D, %)
- Quarters (Q1, Q2, Q3, Q4)

To enter data:

- 1. Go to Enter Data tab.
- 2. In the measure table, enter the Numerator (N) and Denominator (D) values against each measure under the Quarter (Q1, Q2, Q3, Q4) columns. The % is calculated based on the entered N and D values.
- 3. Click on the Save as Draft button if you want to save the currently entered data and return later for further editing.

OR

Click on the Submit button to submit the entered data.

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Enter Data	Upload Dat	ta					Cancel Ec
		* Mand	atory N	(Numerat	or), D (Denor	minator), % (I	Percentag
Measures ID	Measures Name	Description	Туре	Q1	Q2	Q3	Q4
		Mission: Lifeline EMS Award Achievement Mea	isures (Re	quired)			
AHAEMSI	Pre-Arrival Notification for Suspected Stroke	The percentage of EMS patients aged 18 years and older transported from the scene with a primary or secondary impression of stroke whom a pre-arrival alert for stroke was activated during the EMS encounter.	N* 😧 D* 🔮 %				
AHAEMS2	Documentation of Last Known Well for Patients with Suspected Stroke	The percentage of EMS patients aged 18 years and older transported from the scene with suspected stroke for whom Last Known Well was documented during the EMS encounter.	N* 🛿 D* 🚱 %				
AHAEMS3	Evaluation of Blood Glucose for Patients with Suspected Stroke	The percentage of EMS patients aged 18 years and older transported from the scene with suspected stroke for whom blood glucose was evaluated during the EMS encounter.	N* 2 D* 2 %				
AHAEMS4	Stroke Screen Performed and Documented	The percentage of EMS patients aged 18 years and older transported from the scene with a suspected stroke for whom a stroke screen was performed and documented during the EMS encounter.	N* 😧 D* 🔮 %				
AHAEMS5	12-lead ECG performed <= 10 minutes for Suspected Heart Attack	The percentage of EMS patients aged 18 years and older transported from the scene with chest pain or a suspected heart attack for whom a 12-lead ECG was performed <= 10 minutes of first medical contact.	N* 😧 D* 😢 %				
AHAEMS6	Aspirin Administration for STEMI-positive ECG	Percent of EMS patients aged 18 years and older transported from the scene with a STEMI-positive ECG who were administered aspirin.	N* 2 D* 2 %				
AHAEMS7	Pre-Arrival Notification <= 10 Minutes for STEMI- positive ECG	The percentage of EMS patients aged 18 years and older transported from the scene with a STEMI- positive ECG for whom pre-arrival notification was activated <= 10 minutes of positive ECG.	N* 0 D* 0				

Figure 21 – Required Measures

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Mission: Lifeline Systems of Care Target Heart Attack EMS Award (Optional)			
	Note	Deselect the checkbox to opt out of th Please enter values only for either the AHAEMS	iese measures. 18 or AHAEMS9 measure.
AHAEMS8	EMS FMC to PPCI <= 90 minutes for STEM patients	The percent of EMS patients transported to the destination hospital with EMS first medical contact to PCI time of less than or equal to 90 minutes or EMS first medical contact to PCI time of less than or equal to 120 minutes when transport time is greater than or equal to 45 minutes and door to PCI is within 30 minutes.	N 🖗 📃 🛄 🛄 🛄
AHAEMS9	EMS FMC to Thrombolytic Administration <= 60 Minutes for Patients with STEMI	The percentage of STEMI patients treated and directly transported to the destination center, with EMS first medical contact to thrombolytic time of less than or equal to 60 minutes.	N @
		Mission: Lifeline Systems of Care Target Stroke El	MS Award (Optional)
		Deselect the checkbox to opt out of th	ese measures.
AHAEMS10	EMS FMC to Thrombolytic Administration <= 90 Minutes for Patients with Stroke	The percentage of stroke patients treated and directly transported to the destination hospital, with EMS first medical contact to thrombolytic time of less than or equal to 90 minutes.	N 🕹 📄 📄 📄 📄
		Mission: Lifeline EMS Award Reporting Meas	sures (Optional)
		Deselect the checkbox to opt out of th	lese measures.
AHAEMS6b	Aspirin Administration for Suspected Heart Attack	The percentage of EMS patients aged 18 years and older transported from the scene with chest pain or a suspected heart attack for who were administered aspirin.	N 🖗 📄 📄 📄 📄
AHAEMS11	EMS FMC to EVT <= 120 minutes for STEM patients	The percent of stroke patients transported to the destination hospital with EMS first medical contact to EVT time of less than or equal to 120 minutes or EMS first medical contact to EVT time of less than or equal to 150 minutes when transport time is greater than or equal to 45 minutes and door to EVT is within 30 minutes.	N @
			Save as Draft Submit

Figure 22 – Optional Measures

If you want to cancel the entry of data, click on Cancel Edit.

Mission: Lifeline® EMS Recognition				
Enter Data	Upload Data	Cancel Edit		
		* Mandatory N (Numerator), D (Denominator), % (Percentage)		
Measures ID Measures Name Description Type Q1 Q2 Q3 Q4				

Figure 23 – Cancel Edit

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Note:

- The Numerator (N) value must be always less than the Denominator (D) value.
- All the measures under the Required set of measures must be given N and D values to submit the measures.
- The measures cannot be submitted if there are no measure values added in the checked optional measures.
- A maximum of six digits are allowed in the N and D values. The number can be ≤ 999999.
- Helping texts to fill the N and D values are available for each measure. Click the
 icon to view the help texts.
- Save as Draft option only saves the info and does not submit. Only submitted data is visible and not the saved data to the Admin.

5.2 Upload Data

The Upload Data method allows you to upload the data through an excel file which is rendered by the tool and the extracted details are fed to their respective fields.

To upload:

- 1. Select Upload Data tab.
- 2. Click on Download Template.

Enter Data Upload Data	
Upload Spreadsheet	
Browse Files	
X Download Template	

Figure 24 – Upload Data – Download Template

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Once clicked, the template spreadsheet file gets downloaded in your system folder.

- 3. Enter the data into the spreadsheet as per the mentioned format and save the filled spreadsheet file in your organization system.
- 4. Click on Browse Files button and upload the saved spreadsheet file from the saved organization system location.

Mission: Lifeline® EMS Recognition			
Enter Data Upload Data			
Upload Spreadsheet			
\sim			
Browse Files			
X I Download Template			

Figure 25 – Upload Data – Browse Files

5. Once the uploading is completely processed, click on the Submit button.

Mission: Lifeline® EMS Recognition
Enter Data Upload Data
Upload Spreadsheet
AHA_EMS_2024_Upload_Template.csv
File Size: 3.37 KB
Submit
X Download Template

Figure 26 – Upload completion

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6. Once clicked, the spreadsheet gets uploaded with a success message on the screen.

AHA_EMS_2024_Upload_Template.csv has been successfully uploaded.

These uploaded spreadsheets are listed under the Uploaded Spreadsheet list to keep track of all the files uploaded. You can download the file to view its details by clicking on

the \checkmark icon under the Action column.

Uploaded Spreadsheet						
Showing 1 - 2 of 2 File	25					
Date	File	Status	Action			
2024-Jan-22	AHA_EMS_2024_Upload_Template.csv	Success	<u> </u>			
2024-Jan-22	AHA_EMS_2024_Upload_Template.csv	Failed ①	<u>↓</u>			
			« 1 »			

Figure 27 – Upload Spreadsheet list

7. Once successfully uploaded, the data from the spreadsheet are assigned to their respective fields.

Enter Data	Upload Dat	а					Edit Dat
			Ν	I (Numerato	or), D (Denor	ninator), % (F	Percentag
Measures ID	Measures Name	Description	Туре	QI	Q2	Q3	Q4
		Mission: Lifeline EMS Award Achievement Mea	asures (Re	equired)			
AHAEMS1	Pre-Arrival Notification for	The percentage of EMS patients aged 18 years and older transported from the scene with a primary or	N 😗	1	3	4	6
Suspected Stroke	secondary impression of stroke whom a pre-arrival alert for stroke was activated during the EMS	D 😮	3	4	5	9	
			%	33.33%	75.00%	80.00%	66.67 %
AHAEMS2	Documentation of Last Known Well for	The percentage of EMS patients aged 18 years and older transported from the scene with suspected strates for whom Last Known Well was decumpated.	N 😗	2	2	3	3
	Suspected Stroke	during the EMS encounter.	D 😮	3	5	5	8
			%	66.67%	40.00%	60.00%	37.50%
AHAEMS3	Evaluation of Blood Glucose for Patients	The percentage of EMS patients aged 18 years and older transported from the scene with suspected	N 😮	2	2	4	4
	with Suspected Stroke	stroke for whom blood glucose was evaluated during the EMS encounter.	D 😗	7	3	6	6
			%	28.57%	66.67%	66.67%	66.67%

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Figure 28 – Uploaded data from the spreadsheet

Note:

Make sure the below points are satisfied for measure upload to be a success:

- The measure template downloaded must be of the respective program.
- Enter valid data without modifying the template values (ID, Name, Descriptions).
- Numerator value (N) should be always lesser than the Denominator value (D). A maximum of six digits are allowed to be entered in the N and D values. The highest number can be 999999.
- At least 1 measure or metric value is required to upload the measure file.
- Measures values should be whole number, decimals are not accepted.
- Verify if the Metrics are present for the program for which you are uploading the measures. If metrics are not present, then adding values in the metric column is not required.
- Save the file once data is added.
- The file name should not contain dot(.) in it.
- The file size should be less than 30MB and it should be a CSV file.
- Browse the saved file and upload it to get the SUCCESS status.

5.3 Edit Data

To modify the data entered for the measures; in the Enter Data page:

1. Click on Edit Data link.

Mission: Lifel	Mission: Lifeline® EMS Recognition				
Enter Data	Upload Data	Edit Data			
		N (Numerator), D (Denominator), % (Percentage)			
Measures ID Measures Name Description Type Q1 Q2 Q3 Q4					

Figure 29 – Edit Data link

2. Do the required modification and click on the Submit button.

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Emergen	cy Medical Se	ervices (EMS)					
Enter Data	Upload Da	ta					Cancel Edit
Measures ID	Measures Name	Description	Туре	Numerato	r), D (Denor Q2	ninator), % (Q3	Percentage)
	1	Mission: Lifeline EMS Award Achievement Me	asures (Re	equired)		1	1
AHAEMSI	Pre-Arrival Notification for Suspected Stroke	The percentage of EMS patients aged 18 years and older transported from the scene with a primary or secondary impression of stroke whom a pre-arrival alert for stroke was activated during the EMS encounter.	N 2 D 2 %	1 3 33.33%	3 4 75.00%	4 5 80.00%	6 9 66.67%
AHAEMS2	Documentation of Last Known Well for Patients with Suspected Stroke	The percentage of EMS patients aged 18 years and older transported from the scene with suspected stroke for whom Last Known Well was documented during the EMS encounter.	N 3 D 3 %	2 3 66.67%	2 5 40.00%	3 5 60.00%	3 8 37.50%
AHAEMS9	FMC to Thrombolytic Administration ≤ 30 Minutes for Patients with STEMI	The percentage of patients with STEMI treated and directly transported to the destination hospital, with a door-to-thrombolytic time of ≤ 30 minutes.	N 😧 D 🕄 %				
-							Submit

Figure 30 – Edit Data

To disable an added optional measure with measure values, uncheck the checkbox as shown below and click on the Confirm button in the confirmation popup.

		Mission: Lifeline Systems of Care Target Stroke EM	IS Award	d (Optional)			
		Deselect the checkbox to opt out of the	ese mea	sures.			
AHAEMSIO	EMS FMC to Thrombolytic Administration <= 90 Minutes for Patients with Stroke	The percentage of stroke patients treated and directly transported to the destination hospital, with EMS first medical contact to thrombolytic time of less than or equal to 90 minutes.	N 😧 D ใ %	1 1 100.00%	1 1 100.00%	1 1 100.00%	1 1 100.00%



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Figure 32 – Uncheck Confirmation popup

Once confirmed, all the entered measure values will be cleared out and the optional measure will be deselected.

Note:

• The Measures tab is restricted to modify when the Measure Lock is enabled. Contact the admin to disable the Measure Lock to modify the measures.

Emergency	Medical Service	s (EMS)		
A 2023 Measures Cur	rently Locked. Please contact A	HA Admin.		
Enter Data	Upload Data			

Figure 33 – Measure Lock message

6 Award

The Awards certificate generated for the organization based on the measure values is available in this tab. The year for which the certificate was awarded is highlighted under Select Service Year dropdown. You can select any service year from the dropdown to view the certificate for that service year.



Figure 34 – Award Certificate

You can download the branding materials allocated with the certificate by clicking on the required branding options in the Download below the certificate.

Downloads	
Award Icon Print Banner Email Banner Award Ad)
News Release	

Figure 35 – Branding Options

7 Organization User Management

A primary user can add a secondary user. The secondary user can do the further activities or functionalities on behalf of the primary user. A maximum of four users can be added.

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The Organization User Management tab is available only for the approved organizations.

1. In the User Dashboard, click on the organization name hyperlink in the Organization Details column.

User Dashboard		Total O	rganization Count: 314
My Organizations		Search Organization	Q
Showing 1 - 25 of 314 Organizations	ŝ		
Organization Details	Location Details	Program Type	Status

Figure 36 – User Dashboard

2. In the organization page, click on Organization User Management from My Account dropdown.



Figure 37 – My Account dropdown

Once clicked, the Organization User Management window opens.

Home / EMS Demo ,	/ Organization User Manager	nent		
Organizatio	on User Manage	ment		View Log
			(Add User
First Name	Last Name	Email	Created Date	Action
		No data to display		

Figure 38 – Organization User Management window

7.1 Add User

To add user:

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1. Click on Add User in the User Management page.

Home / EMS Demo ,	/ Organization User Manage	ment		
Organizatio	on User Manage	ement		View Log
				Add User
First Name	Last Name	Email	Created Date	Action
		No data to display		

Figure 39 – Add User

2. Enter SSO registered mail ID of the user and click the Validate button.

Measures Awar	rd		
Home / domestic Test d	Validate Email Address	×	
User Manage	Enter SSO Registered Email Address		
Search By Name or	Cancel	Validate	Add User
Showing 1 - 1 of 1 Users			

Figure 40 – Email validation popup

On clicking Validate, the user gets added to the list with a success message displayed on the screen.

- If the entered email ID is not valid then an error message 'Please enter a valid organization SSO Email ID to Proceed' is displayed.
- If the user addition limit is reached, an error message 'You have reached the maximum limit' is displayed. You must delete a user to add another user.

Note:

- After the user does the SSO registration, the user must share the credentials with the primary user, so that they get access to the organization and share the ID to the primary user.
- The SSO registration of the user must be completed on the same portal SSO registration page. For example, if the user is to be added to the EUP portal, then the SSO registration must be done on the EUP portal. Users registered on any other portal cannot be added to the EUP portal.
- Already registered email IDs cannot be used to create a user.

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7.2 Delete User

User access to the account for a user can be removed by deleting the added user. To delete a user:

To delete a user:

1. Select the user from the user list in the Organization User Management window and click on the Delete icon.

Home / EMS Demo /	/ Organization User Manage	ment		
Organizatio	anization User Management			
				Add User
First Name	Last Name	Email	Created Date	Action
sree	harsha	sreeharshaeup@mail.com	2025-Mar-26	Ī

Figure 41 - Delete User

The pop-up message confirming the deletion appears.

2. Click on Confirm to delete the user.

Confirm User Delete X
Are you sure you want to proceed deleting sree harsha?
Cancel

Figure 42 – Delete Confirmation popup

3. Once clicked, the user will be successfully deleted with a success message displayed on the screen.

7.3 View Log

All the actions performed to manage the users are logged and can be viewed under View Log. Click on View Log in the Organization User Management window to view the logs.

Home / EMS Demo	/ Organization User Manage	ement		
Organizatio	ganization User Management			
				Add User
First Name	Last Name	Email	Created Date	Action
sree	harsha	sreeharshaeup@mail.com	2025-Mar-26	

Figure 43 – View Log

Home / EMS Demo / Organizatio	n User Management			
Organization User	Management	Logs	Ē	Back
Showing 1 - 4 of 4 Logs				
User Details	Action	Date & Time	Executed By	
sree harsha sreeharshaeup@mail.com	User Deleted	2025-Mar-26 08:58:28 AM	sumana ks Organization User	
sree harsha sreeharshaeup@mail.com	User Added	2025-Mar-26 08:54:23 AM	sumana ks Organization User	
EUPuser a eupuserstage@mail.com	User Added	2025-Mar-26 08:54:13 AM	sumana ks Organization User	

Figure 44 – Organization User Management Logs

The user, action type, date and time of the action and the action executed by details are captured under View Logs. To close the logs, click on Back.

8 Organization Settings

The Organization Settings displays the organization details and all the registered programs. This tab is available only for the approved organizations.

1. In the User Dashboard, click on the organization name hyperlink in the Organization Details column.

User Dashboard		Total Org	ganization Count: 150
My Organizations			×
Showing 1 - 3 of 3 Organizations			
Organization Details	Location Details	Program Type	Status
domestic Test data Organization Code: DOTA05	Location: United States State: Pennsylvania	Skilled Nursing Facility Heart Failure Certification	Pending
domestic Test data Organization Code: DOTA02	Location: United States State: Oregon	Emergency Medical Services (EMS)	Approved

Figure 45 - User Dashboard

2. In the organization page, click on Organization User Management from My Account dropdown.

Quality & Bold Hearts Certification Tool	My Account Volunteer Donate My Organizations
Measures Award	Organization User Management
Home / domestic Test data / User Management	Sign Out

Figure 46 – My Account dropdown

Once clicked, the Organization Settings page opens.

8.1 Organization Details

All the details about the organization are available in the Organization Details tab. You can view the organization details and edit them if required.



Figure 47 – Organization Details

To edit the organization details:



2. Edit the required details and click on the Save button.

QCT – Emergency Medical Services (EMS)

domestic Tes	t data			
Registered Program(s):	Emergency Medical Services	(EMS) AHA E	EMS ID: 2072	
5 , ,				
Organization Details	Organization Det	ails		Cancel E
Program Details			* mandatory fields	
Agreement Details	Organization Name [*]	domestic Te	est data	
	Location*	United Stat	(Enter 3 to 100 characters)	
	Mailing Address*	Deltiment		
		Baltimore, M	MD 21218, United States	
	City*	Maryland		
	State / Province*			
	71- 0- 1- / D 1-0- 1-*	Oregon	~	
	Zip Code / Postai Code	44657789	(Enter 2 to 9 characters)	
	Website			
	Primary Contact Name [*]	Miss 🗸	John	
		Phone*	01234567890	
		Email*	(Enter 10 to 20 characters)	
		Email	john@mailinator.com	
	Signatory Name [*]	Mrs. 🗸	Smith	
		Email [*]	john@mailinator.com	
	Medical Director Name (If	Dr. 🗸	tttttt	
	applicable)	Email		
	Does your site use an Electronic Health Record(EHR)? [*] (Select NO if you are an EMS	O Yes	No No	
	organization.)			
		Cancel	Save	

Figure 48 – Edit Organization Details

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3. Once clicked, the changes will be saved throughout the application with a success message displayed on the screen.

Note:

• Organization Name and Location fields are not editable.

8.2 Program Details

This tab displays the details of programs associated with the organization. You can view the details of the program and edit them if required.

Home / domestic Test data / Organization Settings				
Organization Set	tings			
domestic Test of Registered Program(s): En	data nergency Medical Services (EMS) AHA	EMS ID: 2072		
Organization Details	Program Details		Ø	
Program Details Agreement Details	Selected Program	Emergency Medical Services (EMS)		
	American Heart Association(AHA) EMS ID	2072_Chesterfield Fire and Emergency Medical Services_Chesterfield_VA		
	Prior Year Award (2023)	Gold		
	EMS Agency State Identification Number	demo1234^^^&%\$		
	State associated with State ID above	Alabama		
	Pre-hospital Type	Governmental, Non-Fire		
	Agency Type	Response (Scene) without Transport Capability		
	Agency Level of Service	Licensed Practical Nurse (LPN)		
	ePCR Vendor	Documed Systems International, Inc.		
	Annual volume of suspected stroke patients	1		
	Annual volume of suspected heart attack patients	2		

Figure 49 – Program Details

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To edit the program details,

- 1. Click on the Edit icon.
- 2. Do the required changes and click on the Save button.

domestic Tes Registered Program(s)	t data : Emergency Medical Services (EMS)	AHA EMS ID: 2072	
Organization Details	Program Details		Cancel Edit
Program Details		* mandatory fields	
Agreement Details	American Heart Association(AHA) EMS ID 🔮 *	2072_Chesterfield Fire and Emergency	
	Prior Year Award (2023)*	Gold	
	EMS Agency State Identification Number* 🥹	demo1234^^^&%\$	
	State associated with State ID above*	Alabama 🗸	
	Pre-hospital Type * 💡	Governmental, Non-Fire	
	Agency Type * 🛛	Response (Scene) without Transport Capa 🗸	
	Agency Level of Service * 🔞	Licensed Practical Nurse (LPN)	
	ePCR Vendor * 💡	Documed Systems International, Inc.	
	Annual volume of suspected stroke patients 💡	1	
	Annual volume of suspected	2	

Figure 50 – Edit Program Details

3. Once clicked, the changes will be saved throughout the application with a success message displayed on the screen.

Note:

• American Heart Association (AHA) EMS ID and Prior Year Award fields are not editable.

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8.3 Agreement Details

This tab displays all the agreement details registered with the organization. You can view the details and edit them if required.

domestic Test	data	
Registered Program(s): E	Emergency Medical Services (EMS) AF	IA EMS ID: 2072
Organization Details	Agreement Details	
Program Details Agreement Details	First and Last Name of Signer	Smith edit bug ok admin
	Title of Signer	Testing
	Email of Signer	john@mailinator.com
	Date	2023-Nov-20
	Permissions Agreement:	Recognition Events
		 AHA website, digital media, mobile apps Conference banners and signage
		Program promotion as permitted
	Exact Organization Name for	test123rjgsdchd

Figure 51 – Agreement Details

To edit the agreement details:

- 1. Click on the Edit icon.
- 2. Do the required changes and click on the Save button.

Home / domestic Test data / Organization Settings					
Organization Set	tings				
domestic Test Registered Program(s): E	data mergency Medical Services (EMS)	AHA EMS ID: 2072			
Organization Details	Agreement Details		Cancel Edit		
Program Details		* mandatory fields			
Agreement Details	First and Last Name of Signer *	Smith edit bug ok admin			
	Title of Signer [*]	Testing			
	Email of Signer [*]	john@mailinator.com			
	Date	2023-Nov-20			
	Permissions Agreement:	 Recognition Events AHA website, digital media, mobile apps Conference banners and signage Program promotion as permitted 			
	Enter exact agency name for publications*	(Enter 3 to 200 characters)			

Figure 52 – Edit Agreement Details

3. Once clicked, the changes will be saved throughout the application with a success message displayed on the screen.

Note:

• Date and Permissions Agreement fields are not editable.

Version Control

Title	Version Number	Version Date	Revision History	Created By	Reviewed By
Quality and Certification Tool – User Manual (For Domestic Customers)	1.0	11/12/2023		Girish Malagimani	Abijith M
	1.1	24/01/2024		Girish Malagimani	Abijith M
	1.2	15/02/2024		Girish Malagimani	Abijith M
	1.3	21/05/2024		Girish Malagimani	Abijith M
	1.4	08/08/2024		Girish Malagimani	Abijith M
	1.5	26/11/2024		Girish Malagimani	Abijith M
	1.6	23/01/2025	Updated Measures section	Girish Malagimani	Abijith M
	1.7	26/03/2025	Updated Organization User Management section	Girish Malagimani	Abijith M

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